

DATAGATE A.Ş. ANALYTS PRESENTATION

16 AUGUST 2022



Disclaimer

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Datagate AŞ Financial & Operational Results

Summarized P/L (000 TL)

(000) TRL	6 months 2022	6 months 2021	Changes (%)
Net Sales	984.499	957.608	2,81
Gross Profit	64.726	41.838	54,71
Gross Profit Margin (%)	6,57	4,37	50,48
EBITDA	61.120	31.667	93,01
EBITDA Margin (%)	6,21	3,31	87,73
Operational Profit	60.205	30.825	95,31
Operational Profit Margin (%)	6,12	3,22	89,98
Financial Income /(Expenses), Net	(23.006)	(6.767)	239,97
Tax Expenses	(8.868)	(4.073)	117,73
Net Profit	14.610	13.586	7,54
Net Profit Margin (%)	1,48	1,42	4,60



Datagate AŞ Financial & Operational Results

Summarized Balance Sheet (000 TL)

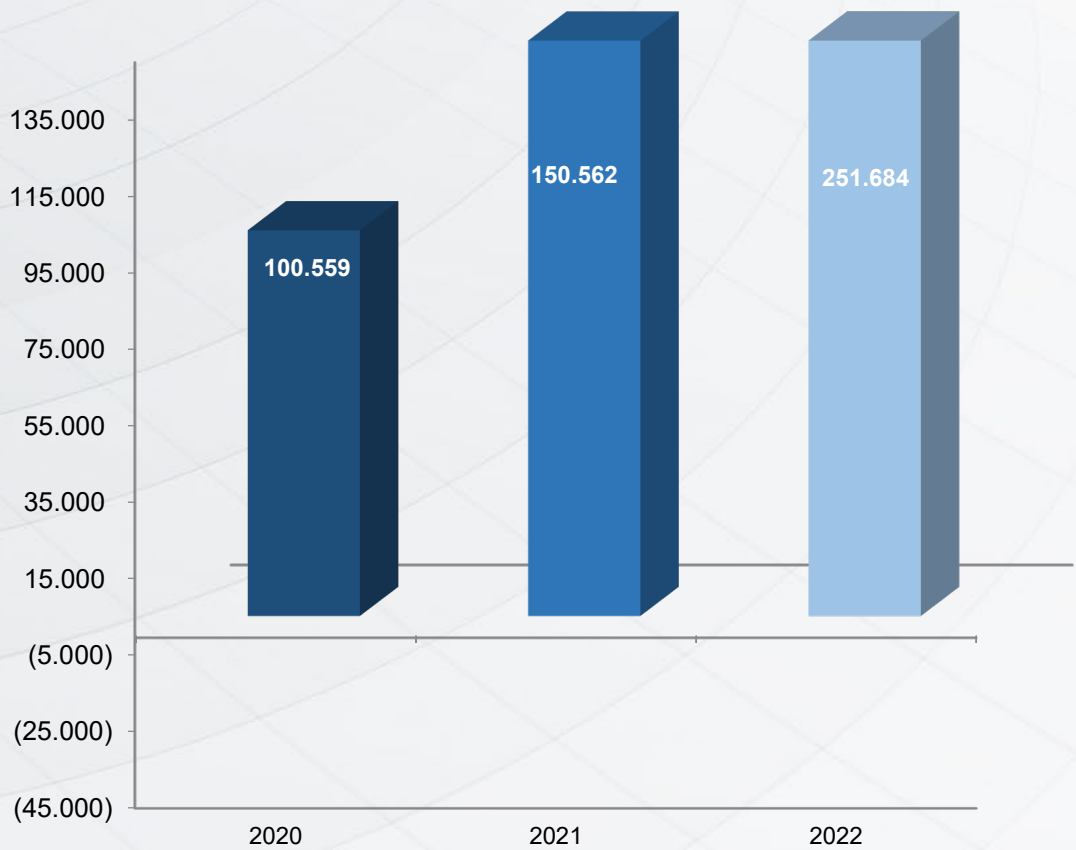
Assets	30.06.2022	(%)	31.12.2021	(%)	Changes (%)	Liabilities & Capital	30.06.2022	(%)	31.12.2021	(%)	Changes (%)
Current Assets	815.728	97,6%	592.108	98,1%	37,8	Short Term Lia.	564.369	67,5%	361.098	59,9%	56,3
Cash	14.482	1,7%	23.209	3,8%	(37,6)	Financial Lia.	264.598	31,7%	172.599	28,6%	53,3
Trade Receivables	469.857	56,2%	384.714	63,8%	22,1	Trade Payables	126.476	15,1%	144.833	24,0%	(12,7)
Inventories	237.265	28,4%	130.154	21,6%	82,3	Provisions for Tax	9.439	1,1%	11.196	1,9%	(15,7)
Inventories in Transit	27.524	3,3%	10.021	1,7%	174,7	Prov. for Other Pay.	25.170	3,0%	24.096	4,0%	4,5
Other	66.600	8,0%	44.010	7,2%	51,3	Other	138.686	16,7%	8.374	1,4%	1.556,1
Non-Current Assets	19.953	2,4%	11.330	1,9%	76,1	Long Term Lia.	3.740	0,4%	2.691	0,4%	39,0
Trade Receivables	847	0,1%	783	0,1%	-	Long Terms Liabilities	1.568	0,2%	1.172	0,2%	33,8
Fixed Assets	3.514	0,4%	2.846	0,5%	23,5	Financial Lia.	0,0	0,0%	0,0	0,0%	0,0
Right of Use Asset	15.592	2,0%	7.701	1,3%	102,5	Prov. for Empl. Trm. Ind.	2.172	0,3%	1.518	0,2%	43,0
Other	0	0,0%	0	0,0%	0,0	Capital	267.572	32,0%	239.649	39,7%	11,7
Total Assets	835.681	100%	603.438	100%	38,5	Total Lia. & Capital	835.681	100%	603.438	100%	38,5



Datagate AŞ Financial & Operational Results

Net Financial Debt (000 TL)

(000 TL)





Datagate AŞ Financial & Operational Results

Financial Ratios

LIQUIDITY RATIOS	30.06.2022	31.12.2021
Current Ratio	1,45	1,64
Quick Ratio	0,98	1,25
THE WORKING CAPITAL RATIOS (*)	30.06.2022	31.12.2021
Receivables Days	68	54
Payables Days	25	34
Inventory Days	29	23
FINANCIAL STRUCTURE RATIOS	30.06.2022	31.12.2021
Capital / Total Liabilities & Capital	32,0%	39,7%
Short T. Debts / Total Liabilities & Capital	67,5%	59,8%
Long T. Debts / Total Liabilities & Capital	0,4%	0,4%
Financial Debts / Total Debts	46,9%	47,8%
PROFITABILITY RATIOS	30.06.2022	30.06.2022
Gross Profit Margin	6,6%	4,4%
Operational Profit Margin	6,1%	3,2%
Net Profit / Sales	1,5%	1,4%
Profit Margin Before Tax	3,8%	2,5%

(*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS