

# DATAGATE A.Ş. ANALYTS PRESENTATION

16th August 2023



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# Datagate AŞ Financial & Operational Results

## Summarized P/L (000 TL)

(000) TRL	6 months 2023	6 months 2022	Changes (%)
Net Sales	1.608.471	984.499	63,38
Gross Profit	118.645	64.726	83,30
Gross Profit Margin (%)	7,38	6,57	12,19
EBITDA	62.991	61.120	3,06
EBITDA Margin (%)	3,92	6,21	(36,92)
Operational Profit	60.865	60.205	1,10
Operational Profit Margin (%)	3,78	6,12	(38,12)
Financial Income /(Expenses), Net	(56.285)	(23.006)	144,65
Tax Expenses	928	(8.868)	(110,46)
Net Profit	1.705	14.610	(88,33)
Net Profit Margin (%)	0,11	1,48	(92,86)



# Datagate AŞ Financial & Operational Results

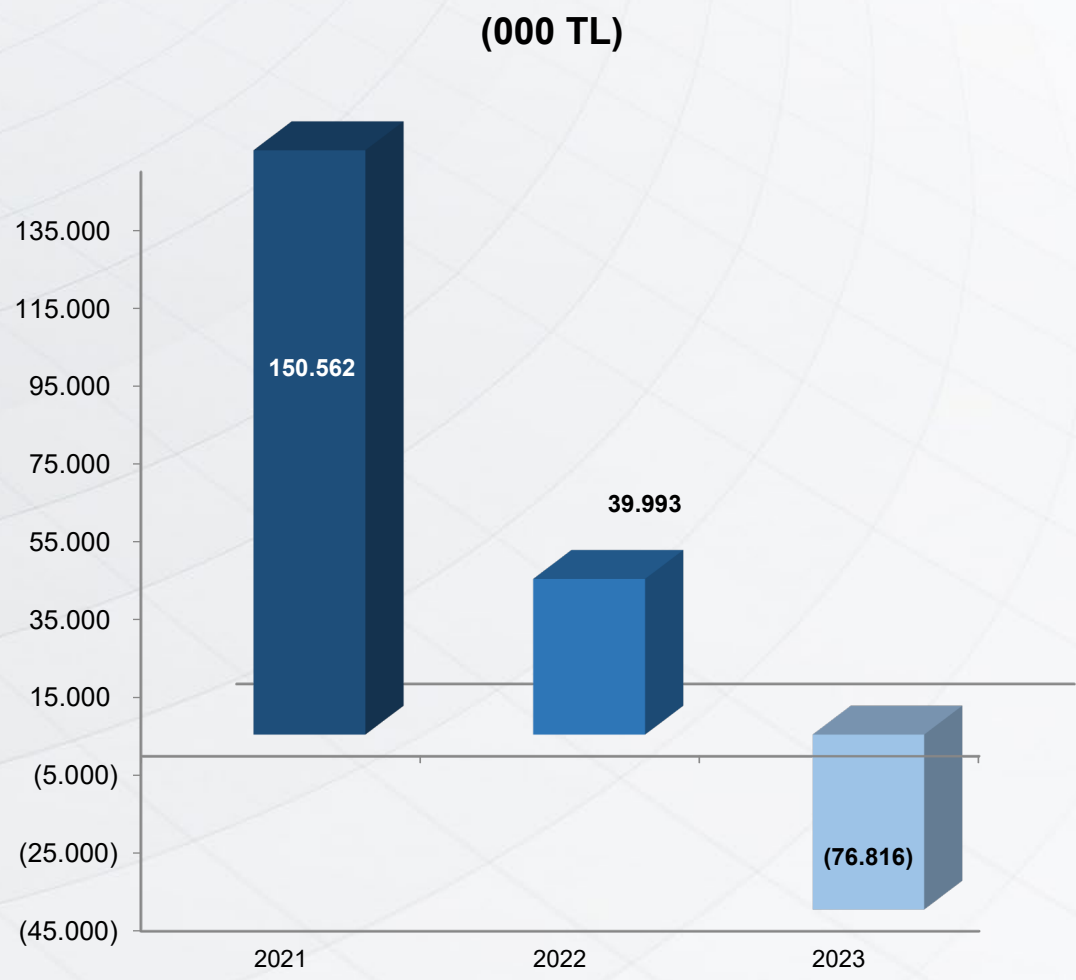
## Summarized Balance Sheet (000 TL)

Assets	30.06.2023	(%)	31.12.2022	(%)	Changes (%)	Liabilities & Capital	30.06.2023	(%)	31.12.2022	(%)	Changes (%)
<b>Current Assets</b>	<b>1.345.898</b>	<b>97,7%</b>	<b>712.412</b>	<b>97,2%</b>	<b>88,9</b>	<b>Short Term Lia.</b>	<b>1.080.237</b>	<b>78,4%</b>	<b>438.748</b>	<b>60,0%</b>	<b>146,2</b>
Cash	82.101	6,0%	17.180	2,3%	377,9	Financial Lia.	3.905	0,3%	54.969	7,5%	(92,9)
Trade Receivables	824.344	59,8%	447.902	61,1%	84,0	Trade Payables	424.002	30,8%	235.047	32,1%	80,4
Inventories	262.432	19,0%	164.002	22,4%	60,0	Provisions for Tax	5.905	0,4%	3.472	0,5%	70,1
Inventories in Transit	68.392	5,0%	27.708	3,8%	146,8	Prov. for Other Pay.	34.700	2,5%	27.226	3,7%	27,5
Other	108.629	7,9%	55.620	7,5%	95,3	Other	611.725	44,5%	118.034	16,1%	418,3
<b>Non-Current Assets</b>	<b>31.768</b>	<b>2,3%</b>	<b>20.219</b>	<b>2,8%</b>	<b>57,1</b>	<b>Long Term Lia.</b>	<b>3.109</b>	<b>0,2%</b>	<b>5.301</b>	<b>0,7%</b>	<b>(41,4)</b>
Trade Receivables	676	0,0%	752	0,1%	-	Long Terms Liabilities	1.380	0,1%	2.204	0,3%	(37,4)
Fixed Assets	5.574	0,4%	4.664	0,6%	19,5	Financial Lia.	0,0	0,0%	0,0	0,0%	0,0
Right of Use Asset	25.518	2,0%	14.803	2,0%	72,4	Prov. for Empl. Trm. Ind.	1.729	0,1%	3.096	0,3%	(44,2)
Other	0	0,0%	0	0,0%	0,0	<b>Capital</b>	<b>294.320</b>	<b>21,4%</b>	<b>288.583</b>	<b>39,4%</b>	<b>2,0</b>
<b>Total Assets</b>	<b>1.377.666</b>	<b>100%</b>	<b>732.631</b>	<b>100%</b>	<b>88,0</b>	<b>Total Lia. &amp; Capital</b>	<b>1.377.666</b>	<b>100%</b>	<b>732.632</b>	<b>100%</b>	<b>88,0</b>



# Datagate AŞ Financial & Operational Results

## Net Financial Debt (000 TL)





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## Financial Ratios

<b>LIQUIDITY RATIOS</b>	<b>30.06.2023</b>	<b>31.12.2022</b>
Current Ratio	1,25	1,62
Quick Ratio	0,94	1,19

<b>THE WORKING CAPITAL RATIOS (*)</b>	<b>30.06.2023</b>	<b>31.12.2022</b>
Receivables Days	69	70
Payables Days	42	31
Inventory Days	27	32

<b>FINANCIAL STRUCTURE RATIOS</b>	<b>30.06.2023</b>	<b>31.12.2022</b>
Capital / Total Liabilities & Capital	21,4%	39,5%
Short T. Debts / Total Liabilities & Capital	78,4%	59,9%
Long T. Debts / Total Liabilities & Capital	0,2%	0,6%
Financial Debts / Total Debts	0,5%	12,9%

<b>PROFITABILITY RATIOS</b>	<b>30.06.2023</b>	<b>30.06.2023</b>
Gross Profit Margin	7,4%	6,6%
Operational Profit Margin	3,8%	6,1%
Net Profit / Sales	0,1%	1,5%
Profit Margin Before Tax	0,3%	3,8%

(\*) Quarterly prepared financial sheets were taken into consideration for calculations.

THANKS